

****New release April 2014****

MarketVIEW: Lyme Borreliosis vaccines (CAT: VAMV024)

Product Name	:	MarketVIEW: Lyme Borreliosis (LB) vaccines
Description	:	Global vaccine commercial opportunity assessment
Contents	:	Executive presentation + forecast model
Therapeutic Area	:	Novel vaccines
Publication date	:	April 2014
Catalogue No	:	VAMV024

Background

Lyme Borreliosis (LB) or Lyme disease is caused by an infection with the bacterial spirochete *Borrelia* genospecies. The pathogen is transmitted to humans through the bite of infected *Ixodes* tick species. LB, which is endemic in large areas of Europe and North America, can cause a wide range of disease symptoms which range from a mild treatable rash to serious complications of the neurological system (neuroborreliosis). The incidence of LB in the US has tripled in the last 15 years and is also significant in continental Europe. GSK Biologicals licensed a recombinant vaccine (LYMErix) in 1998 which was later withdrawn due to a number of reasons.

This **MarketVIEW** product is a comprehensive MS Excel-based model + summary presentation which forecasts the potential commercial value of new Lyme Borreliosis vaccines across endemic markets to 2035. The model contains value (\$ m) and volume (mio doses) predictions for each country and discusses current dynamics in disease incidence with comprehensive epidemiological reviews and risk maps. The analysis also covers a GSK LYMErix case study, cost effectiveness and new LB vaccine target product profiles e.g. Baxter Vaccines. It is essential reading for any organisation wishing to reconsider the development of new LB vaccines.



Methodology

VacZine Analytics has closely monitored all significant source material pertaining to Lyme Borreliosis epidemiology/vaccines. Example, secondary source materials used are literature articles, government websites/databases, medical bodies and associations, conference proceedings and previously analyses (where publically available). Previously published research by **VacZine Analytics** in field of endemic vaccines has also been utilised.

PRODUCT CONTENTS:

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****This product is composed of a model and summary presentation

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PAGES: 105 MS PowerPoint slides, fully referenced/sourced. Available in .pdf form

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Austria (base) infant
Belgium (base) adult
Belgium (base) infant
Croatia (base) adult
Croatia (base) infant
Czech (base) adult
Czech (base) infant



Estonia (base) adult
Estonia (base) infant
Finland (base) adult
Finland (base) infant
France (base) adult
France (base) infant
Germany (base) adult
Germany (base) infant
Hungary (base) adult
Hungary (base) infant
Lithuania (base) adult
Lithuania (base) infant
Latvia (base) adult
Latvia (base) infant
Holland (base) adult
Holland (base) infant
Poland (base) adult
Poland (base) infant
Slovakia (base) adult
Slovakia (base) infant
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WORKSHEETS: ~56



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